

MARKET ROUNDUP

25 April, 2024

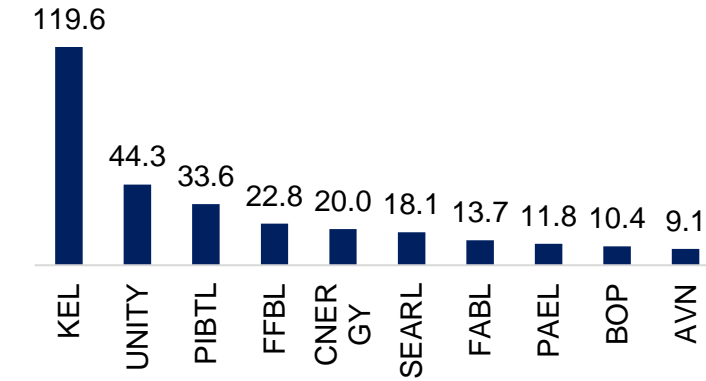


KSE-100 closes at 71,971 down 80 points

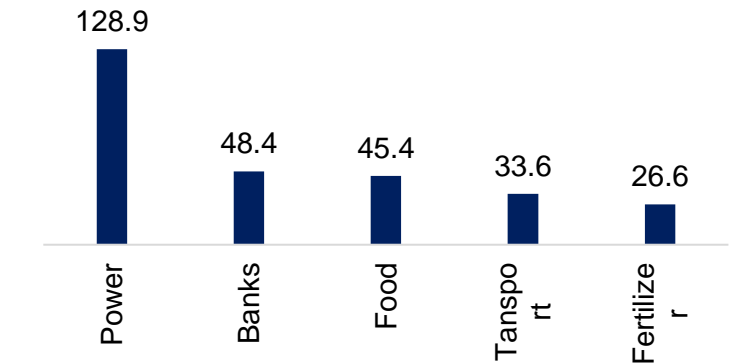
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
71,971 -0.11%	47,175 0.00%	23,749 -0.25%	120,903 -0.21%

- The trading session commenced positively but failed to maintain the initial momentum. The KSE-100 index underwent fluctuations, fluctuating between 71,701 and 72,593 points before settling at 71,971 points, indicating a decrease of 80 points. Total turnover reached 424.1 million shares, valued at PKR 16.7 billion.
- Stocks contributing to the index's decline included MTL (-5.4%, -95 points), DAWH (-2.7%, -44 points), PSEL (-7.2%, -43 points), POL (-1.8%, -35 points), and LUCK (-1.4%, -34 points). Conversely, KEL and UNITY witnessed significant trading activity, with 119.6 million and 44.3 million shares traded, respectively.
- Profit-taking primarily affected Cement stocks, while the Fertilizer sector exhibited a mixed trend. However, buying interest remained strong in the Tech and some Banking sectors.
- The equity market displayed volatility today as stocks adjusted according to their financial results. Although most results outperformed those of the corresponding period last year. The market is anticipated to post gains in upcoming sessions; therefore, investors are encouraged to consider long-term investments in sectors such as E&P, Fertilizers, Oil Marketing Companies, Cement, and Banking.

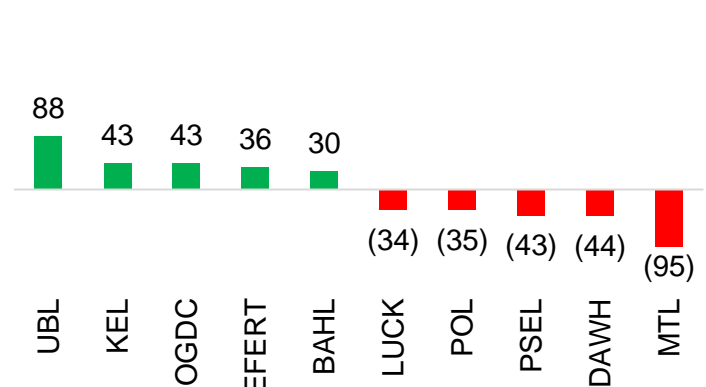
Most Active Stocks (Vol. mn shares)



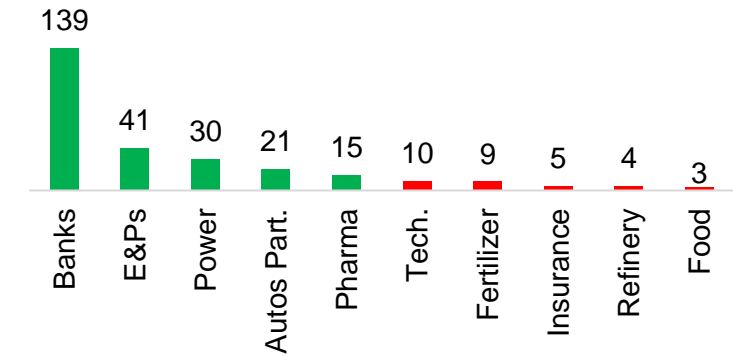
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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